

Release Date: March 31, 2014

## **January to December 2013**

Volume 04 No. 12

(Preliminary Data)\*

# IANUARY TO DECEMBER

| JANUARY TO                              | ILLIONS)               | SER               |  |  |  |  |  |  |  |  |
|---|------------------------|-------------------|--|--|--|--|--|--|--|--|
|   | 2013р.                 | 2012r.            |  |  |  |  |  |  |  |  |
| Total Imports                           | 6,218.6                | 6,331.1           |  |  |  |  |  |  |  |  |
| Total Exports                           | 1,559.1                | 1,728.4           |  |  |  |  |  |  |  |  |
| Trade Balance                           | -4,658.7               | -4,602.7          |  |  |  |  |  |  |  |  |
| Domestic Exports                        | 1,479.0                | 1,660.7           |  |  |  |  |  |  |  |  |
| Traditional<br>Domestic Exports         | 779.5                  | 814.0             |  |  |  |  |  |  |  |  |
| Non-Traditional<br>Domestic Exports     | 699.5                  | 846.7             |  |  |  |  |  |  |  |  |
| Re-Exports                              | 80.9                   | 67.7              |  |  |  |  |  |  |  |  |
| CARICOM<br>Imports                      | 948.1                  | 839.9             |  |  |  |  |  |  |  |  |
| Total CARICOM<br>Exports                | 67.4                   | 83.2              |  |  |  |  |  |  |  |  |
| CARICOM Trade<br>Balance                | -880.7                 | -756.6            |  |  |  |  |  |  |  |  |
| Fiscal Y-T-D<br>(Apr Dec.)              | 13/14                  | 12/13             |  |  |  |  |  |  |  |  |
| Imports                                 | 4,469.0                | 4,745.1           |  |  |  |  |  |  |  |  |
| Total Exports                           | 1,084.5                | 1,267.3           |  |  |  |  |  |  |  |  |
| MONTHLY TRADE (US\$ MILLIONS)           |                        |                   |  |  |  |  |  |  |  |  |
|   |                        |                   |  |  |  |  |  |  |  |  |
|   |                        | 2012              |  |  |  |  |  |  |  |  |
|   | ILLIONS)               | 2012              |  |  |  |  |  |  |  |  |
| (US\$ M                                 | ILLIONS)               | <b>2012</b> 479.1 |  |  |  |  |  |  |  |  |
| (US\$ M                                 | 2013                   |                   |  |  |  |  |  |  |  |  |
| (US\$ M  Total Imports  December        | 2013<br>538.4          | 479.1             |  |  |  |  |  |  |  |  |
| Total Imports December November         | 2013<br>538.4<br>490.9 | 479.1<br>569.8    |  |  |  |  |  |  |  |  |
| Total Imports December November October | 2013<br>538.4<br>490.9 | 479.1<br>569.8    |  |  |  |  |  |  |  |  |

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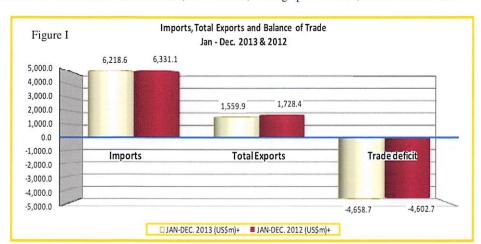
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October

Total expenditure on merchandise imports between Jamaica and its trading partners in 2013 fell by 1.8 per cent or US\$112.5 million to US\$6,218.6 million when compared to 2012. Earnings from total exports also decreased, moving down by US\$168.3 million or 9.7 per cent to US\$1,559.1 million. This resulted in the trade deficit at the end of 2013 moving up by 1.2 per cent to US\$4,658.7 million compared to the US\$4,602.7 million recorded for 2012. (See Figure I)

During 2013 the top 5 trading partners from which the nation imported goods were the United States of America (USA), the Bolivarian Republic of Venezuela, Trinidad & Tobago, China and Mexico. The major destinations for Jamaica's exports were the USA, Canada, Netherlands. United Kingdom and Slovenia (See Table 8).

Goods imported from the USA (Jamaica's trading partner) were valued at US\$2,087.8 million in 2013, compared to US\$2,149.5 million in 2012, declining by 2.9 per cent or US\$61.7 million. This represented approximately 33.6 per cent of Jamaica's total expenditure on imports in 2013, down from 34.0 per cent in 2012. Imports of "Chemicals", "Manufactured Goods", "Machinery and Transport Equipment" and "Miscellaneous "Manufactured Articles" were significantly lower in 2013. The value of total exports of goods to this country fell by 8.4 per cent or US\$70.7 million to US\$766.7 million in 2013 due largely to lower sales of "Chemicals" and 'Alcoholic Beverages'. Approximately 49.1 per cent of Jamaica's exports went to the United States of America in 2013, compared to 48.5 per cent in 2012. At the end of 2013 the trade deficit with the USA stood at US\$1,321.1 million, moving up from US\$1,312.0 million in 2012.

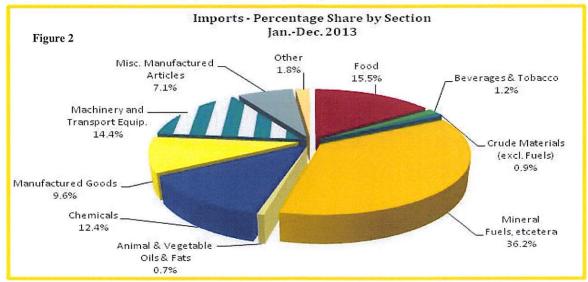


Note to Readers: The Jamaica Free Zone which includes the Montego Bay and Kingston Free Zone as well as Single entity Free Zones (S.E. Free Zone) companies are now fully captured in the International Merchandise Trade Statistics. Accordingly the data presented for Imports, Domestic Exports and Re-Exports includes Jamaica Free Zone with the exception of tables with the five year series. These tables present data including single entity Free Zone companies only.. Explanatory notes are available in the January 2010 Bulletin and online at www.statinja.gov.jm. Free Zone Trade is explicitly identified in Tables 1, 2, 3, 6 and 7 of this Bulletin.

<sup>\*</sup>The data reported in this Bulletin is subject to revision, as such the figures contained in this report may vary from those previously published.

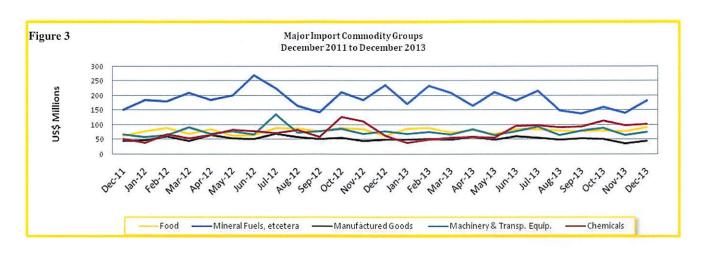
#### **IMPORTS**

As indicated, Jamaica's expenditure on merchandise goods from other countries in 2013 were valued at US\$6,218.6 million, compared to US\$6,331.1 million in 2012. See Table (1a). The top five commodity groups imported were "Mineral Fuels, etcetera", "Food", "Machinery & Transport Equipment", "Chemicals" and "Manufactured Goods". Of these only "Mineral Fuels, etcetera" and "Food" recorded increases. "Mineral Fuels, etcetera" which accounted for 36.2 per cent of the country's import bill rose by 1.5 per cent or US\$33.6 million to US\$2,251.6 million. Spending on "Food" also rose by 1.5 per cent or US\$13.8 million to US\$962.1 million. The main "Food" divisions which increases in 2013 were 'cereal and cereal preparations', 'vegetable and fruits', 'feeding stuff for animals', 'miscellaneous edible products and preparations' and 'dairy products and birds eggs'. "Machinery and Transport Equipment" accounting for 14.4 per cent of total imports was valued at US\$898.4 million, a decrease of 0.4 per cent or US\$4.0 million below the comparable period of 2012. The decline was largely due to lower spending on the divisions 'road vehicles (including air-cushion



vehicles)' and 'office machines and automatic data processing equipment'. Imports of "Chemicals" fell by 13.7 per cent or US\$122.5 million to US\$773.1 million as there was reduced importation of 'organic chemicals (mainly ethanol related products) and 'medicinal and pharmaceutical products'. "Manufactured Goods" fell by US\$16.5 million or 2.7 per cent to US\$599.9 million due to lower imports of 'paper, paperboard and articles of pulp etc', 'rubber manufactures', 'non-metallic mineral manufactures' and 'manufactures of metal'.

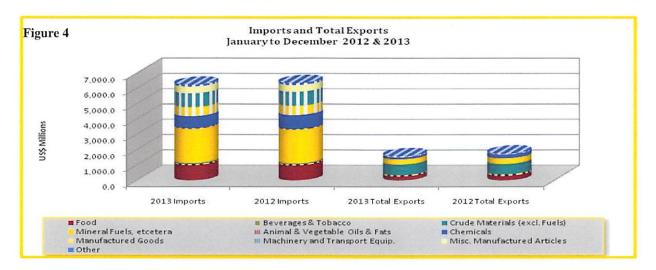
Other major areas showing decline were "Miscellaneous Manufactured Articles" and "Beverages & Tobacco". These were valued at US\$443.3 million and US\$77.1 million respectively. "Miscellaneous Manufactured Articles" declined due to lower importation of 'articles of apparel and clothing accessories', 'footwear and parts thereof, bedding, mattresses etc;' in 2013.



### IMPORTS AND TOTAL EXPORTS BY SECTIONS

| T: | <br>- | 1 | -1 | ١. |
|----|-------|---|----|----|
|    |       |   |    |    |

|                                | DEC. 20               | DEC. 2013 |            | 13                    | JAN-DEC.  | . 2013        | JAN-DEC. 2012 |               |
|--------------------------------|-----------------------|-----------|------------|-----------------------|-----------|---------------|---------------|---------------|
| S.I.T.C. SECTIONS              | Imports Total Exports |           | Imports To | Imports Total Exports |           | Total Exports | Imports       | Total Exports |
| TOTAL MERCHANDISE TRADE*       | 538,394               | 120,876   | 490,903    | 123,197               | 6,218,595 | 1,559,901     | 6,331,064     | 1,728,410     |
| Food                           | 74,927                | 15,131    | 81,047     | 14,538                | 962,142   | 243,072       | 948,343       | 273,758       |
| Beverages & Tobacco            | 6,329                 | 4,238     | 6,662      | 7,538                 | 77,062    | 83,309        | 79,450        | 104,225       |
| Crude Materials (excl. Fuels)  | 5,117                 | 59,081    | 4,019      | 65,593                | 55,906    | 685,547       | 46,740        | 665,419       |
| Mineral Fuels, etcetera        | 208,178               | 35,663    | 145,629    | 28,949                | 2,251,614 | 351,230       | 2,217,991     | 387,921       |
| Animal & Vegetable Oils & Fats | 4,306                 | 18        | 611        | 19                    | 42,863    | 391           | 51,512        | 144           |
| Chemicals                      | 52,927                | 2,221     | 55,882     | 1,900                 | 773,119   | 113,386       | 895,635       | 228,465       |
| Manufactured Goods             | 56,962                | 969       | 50,535     | 879                   | 599,912   | 13,181        | 616,393       | 17,646        |
| Machinery and Transport Equip. | 73,507                | 2,411     | 88,008     | 2,226                 | 898,402   | 38,934        | 902,444       | 22,821        |
| Misc. Manufactured Articles    | 41,990                | 891       | 47,875     | 1,260                 | 443,319   | 24,041        | 454,441       | 18,445        |
| Other                          | 14,151                | 253       | 10,636     | 296                   | 114,255   | 6,810         | 118,115       | 9,566         |
| *Of which Jamaica Free Zone    | 8,725                 | 1,096     | 17,940     | 981                   | 303,229   | 101,231       | 409,655       | 186,372       |



| Table | 1(b) |
|-------|------|
|       | -1-1 |

|                                | DEC. 2     | DEC. 2013     |            | 2013          | JAN-DEC     | . 2013        | JAN-DEC     | JAN-DEC. 2012 |  |
|--------------------------------|------------|---------------|------------|---------------|-------------|---------------|-------------|---------------|--|
| S.I.T.C. SECTIONS              | Imports    | Total Exports | Imports    | Total Exports | Imports     | Total Exports | Imports     | Total Exports |  |
| TOTAL MERCHANDISE TRADE*       | 56,914,592 | 12,812,261    | 51,612,521 | 12,997,867    | 622,776,432 | 156,663,486   | 561,076,916 | 153,550,293   |  |
| Food                           | 7,921,466  | 1,601,219     | 8,498,231  | 1,529,913     | 96,124,712  | 24,306,230    | 83,924,077  | 24,125,153    |  |
| Beverages & Tobacco            | 668,808    | 448,505       | 700,056    | 792,697       | 7,723,976   | 8,359,401     | 7,033,167   | 9,215,425     |  |
| Crude Materials (excl. Fuels)  | 540,387    | 6,264,760     | 421,127    | 6,925,913     | 5,584,585   | 69,237,207    | 4,134,483   | 59,128,457    |  |
| Mineral Fuels, etcetera        | 22,075,598 | 3,781,976     | 15,376,570 | 3,057,229     | 226,295,762 | 35,404,527    | 196,516,146 | 34,455,272    |  |
| Animal & Vegetable Oils & Fats | 455,746    | 1,868         | 64,183     | 1,964         | 4,261,914   | 39,309        | 4,544,752   | 12,790        |  |
| Chemicals                      | 5,549,085  | 235,214       | 5,853,519  | 200,008       | 76,356,019  | 10,989,636    | 79,741,870  | 20,533,364    |  |
| Manufactured Goods             | 6,016,638  | 102,584       | 5,309,231  | 92,205        | 60,262,455  | 1,316,298     | 54,521,564  | 1,568,437     |  |
| Machinery and Transport Equip. | 7,755,375  | 255,086       | 9,237,652  | 234,179       | 89,995,126  | 3,916,045     | 79,843,802  | 2,025,198     |  |
| Misc. Manufactured Articles    | 4,430,855  | 94,288        | 5,028,781  | 132,589       | 44,606,970  | 2,414,365     | 40,271,911  | 1,633,893     |  |
| Other                          | 1,500,634  | 26,762        | 1,123,171  | 31,171        | 11,564,913  | 680,468       | 10,545,144  | 852,305       |  |
| *Of which Jamaica Free Zone    | 896,199    | 115,853       | 1,874,151  | 102,820       | 29,190,559  | 9,753,608     | 36,782,825  | 16,739,609    |  |

#### IMPORTS BY END-USE CLASSIFICATION

| Table 2(a)                             |              |              |                       |                    |                    | US\$'000               |
|--|--------------|--------------|-----------------------|--------------------|--------------------|------------------------|
| END-USE<br>CATEGORIES                  | DEC.<br>2013 | NOV.<br>2013 | Monthly<br>Change (%) | JAN - DEC.<br>2013 | JAN - DEC.<br>2012 | Year-to-Date<br>Change |
| TOTAL IMPORTS*                         | 538,394      | 490,903      | 9.7%                  | 6,218,595          | 6,331,064          | -1.8%                  |
| Consumer Goods (excl. Motor Cars)      | 151,922      | 146,885      | 3.4%                  | 1,590,894          | 1,615,055          | -1.5%                  |
| Food (incl. Beverages)                 | 59,458       | 54,541       | 9.0%                  | 669,664            | 666,977            | 0.4%                   |
| Non-Durable Goods                      | 43,602       | 34,976       | 24.7%                 | 453,966            | 472,540            | -3.9%                  |
| Semi-Durable Goods                     | 16,439       | 18,091       | -9.1%                 | 154,208            | 159,231            | -3.2%                  |
| Other Durable Goods (excl. Motor Cars) | 32,423       | 39,277       | -17.5%                | 313,055            | 316,307            | -1.0%                  |
| Raw Materials/Intermediate Goods       | 331,119      | 274,301      | 20.7%                 | 3,909,557          | 4,000,752          | -2.3%                  |
| Food (incl. Beverages)                 | 23,840       | 28,626       | -16.7%                | 341,385            | 352,466            | -3.1%                  |
| Industrial Supplies                    | 77,089       | 78,777       | -2.1%                 | 1,050,896          | 1,169,265          | -10.1%                 |
| Crude Oil                              | 96,801       | 34,886       | 177.5%                | 930,047            | 905,872            | 2.7%                   |
| Other Fuels and Lubricants             | 111,351      | 110,840      | 0.5%                  | 1,320,919          | 1,308,434          | 1.0%                   |
| Parts & Access. of Capital Goods       | 22,037       | 21,173       | 4.1%                  | 266,310            | 264,715            | 0.6%                   |
| Capital Goods (excl. Motor Cars)       | 37,314       | 51,908       | -28.1%                | 507,435            | 494,236            | 2.7%                   |
|  |              |              |                       |                    | 90.00 a. 200 d. A. |                        |
| Other Indus. Transport Equipment       | 5,013        | 8,255        | -39.3%                | 73,675             | 88,219<br>138,972  | -16.5%<br>10.8%        |
| Construction Materials                 | 12,418       | 13,409       | -7.4%                 | 153,938            | 257,863            | 5.8%                   |
| Machinery and Equipment                | 19,380       | 29,271       | -33.8%                | 272,746            | 257,603            | 3.670                  |
| Other Capital Goods                    | 503          | 973          | -48.3%                | 7,076              | 9,181              | -22.9%                 |
| Passenger Motor Cars+                  | 18,039       | 17,809       | 1.3%                  | 210,709            | 221,022            | -4.7%                  |
| *Of which Jamaica Free Zone            | 8,725        | 17,940       | -2.4%                 | 303,229            | 409,655            | -26.0%                 |

<sup>+</sup> This includes cars imported to be used as "Consumer Goods" or "Capital Goods"

The value of goods imported as "Raw Materials/Intermediate Goods" accounted for 62.9 per cent of the share of imports, with expenditure declining by 2.3 per cent or US\$91.2 million to US\$3,909.6 million during the twelve months of 2013. In the comparable period of 2012 the share of imports was 63.2 per cent. The major area of decline was in the sub-category 'Industrial Supplies' which fell by US\$118.4 million or 10.1 per cent to US\$1,051.0 million. This was largely due to the lower importation of ethanol products in the review period of 2013. Spending on "Food (incl. Beverages)" was valued at US\$341.4 million, 3.1 per cent or US\$11.1 million below the US\$352.5 million recorded in 2012. 'Crude Oil' accounted for US\$930.0 million in this 2013 period, up from US\$905.9 million in the comparable 2012 period, while spending on 'Other Fuels and Lubricants' rose by US\$12.5 million or 1.0 per cent to US\$1,320.9 million. 'Parts & Access. of Capital Goods' rose by 0.6 per cent to US\$266.3 million, moving from US\$264.7 million in 2012. (See Table 2(a).

"Consumer Goods (excl. Motor Cars)" fell by 1.5 per cent or US\$24.2 million to US\$1,590.9 million during the 2013 review period, due primarily to lower imports of 'Non-Durable Goods'. Expenditure on Non-Durables Goods' fell by 3.9 per cent or US\$18.6 million to US\$454.0 million in 2013. The value of imports of "Semi-Durables" fell to US\$154.2 million in 2013. 'Other Durable Goods (excl. Motor Cars)' (made up mainly of household appliances, articles and jewellery) declined by 1.0

### IMPORTS BY END-USE CLASSIFICATION

Table 2(b)

### (Preliminary Data)

|  |              |              |                       |                    |                    | J\$'000                    |
|--|--------------|--------------|-----------------------|--------------------|--------------------|----------------------------|
| END-USE<br>CATEGORIES                  | DEC.<br>2013 | NOV.<br>2013 | Monthly<br>Change (%) | JAN - DEC.<br>2013 | JAN - DEC.<br>2012 | Year-to-<br>Date<br>Change |
| TOTAL IMPORTS*                         | 56,914,592   | 51,612,521   | 10.3%                 | 622,776,432        | 561,076,916        | 11.0%                      |
| Consumer Goods (excl. Motor Cars)      | 16,050,034   | 15,440,657   | 3.9%                  | 159,803,662        | 143,149,797        | 11.6%                      |
| Food (incl. Beverages)                 | 6,287,235    | 5,733,175    | 9.7%                  | 67,096,131         | 59,064,598         | 13.6%                      |
| Non-Durable Goods                      | 4,604,898    | 3,680,619    | 25.1%                 | 45,577,906         | 41,896,794         | 8.8%                       |
| Semi-Durable Goods                     | 1,736,125    | 1,900,793    | -8.7%                 | 15,565,935         | 14,131,276         | 10.2%                      |
| Other Durable Goods (excl. Motor Cars) | 3,421,776    | 4,126,071    | -17.1%                | 31,563,690         | 28,057,129         | 12.5%                      |
| Raw Materials/Intermediate Goods       | 35,026,920   | 28,854,970   | 21.4%                 | 391,087,420        | 354,688,746        | 10.3%                      |
| Food (incl. Beverages)                 | 2,519,766    | 2,988,373    | -15.7%                | 33,983,816         | 31,143,924         | 9.1%                       |
| Industrial Supplies                    | 8,107,394    | 8,257,666    | -1.8%                 | 104,223,164        | 103,927,918        | 0.3%                       |
| Crude Oil                              | 10,265,456   | 3,683,792    | 178.7%                | 93,358,539         | 80,579,771         | 15.9%                      |
| Other Fuels and Lubricants             | 11,807,380   | 11,702,338   | 0.9%                  | 132,872,249        | 115,616,991        | 14.9%                      |
| Parts & Access. of Capital Goods       | 2,326,925    | 2,222,801    | 4.7%                  | 26,649,653         | 23,420,140         | 13.8%                      |
| Capital Goods (excl. Motor Cars)       | 3,938,967    | 5,447,556    | -27.7%                | 50,846,181         | 43,694,152         | 16.4%                      |
| Other Indus. Transport Equipment       | 528,986      | 864,712      | -38.8%                | 7,357,534          | 7,797,813          | -5.6%                      |
| Construction Materials                 | 1,311,665    | 1,408,257    | -6.9%                 | 15,444,446         | 12,295,460         | 25.6%                      |
| Machinery and Equipment                | 2,045,037    | 3,072,316    | -33.4%                | 27,337,407         | 22,784,751         | 20.0%                      |
| Other Capital Goods                    | 53,279       | 102,270      | -47.9%                | 706,794            | 816,128            | -13.4%                     |
| Passenger Motor Cars+                  | 1,898,671    | 1,869,338    | 1.6%                  | 21,039,169         | 19,544,221         | 7.6%                       |
| *Of which Jamaica Free Zone            | 896,199      | 1,874,151    | -52.2%                | 29,190,559         | 36,782,825         | -20.6%                     |

<sup>+</sup> This includes cars imported to be used as "Consumer Goods" or "Capital Goods"

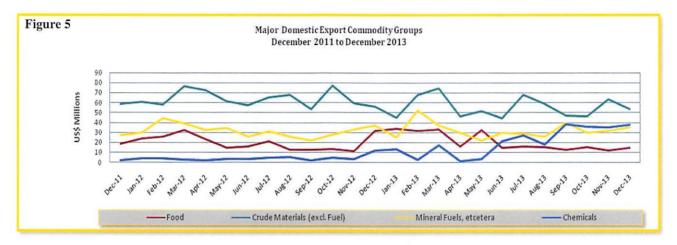
per cent to US\$313.1 million in 2013. "Food (incl. Beverages)" was the only sub-category recording an increase moving from US\$667.0 million in 2012 to US\$669.7 million in the 2013 period under review.

"Capital Goods (excl. Motor Cars)" was the only end-use category which recorded an increase above the 2012 period. Expenditure was US\$507.4 million, up from US\$494.2 million in the comparable 2012 period. This represented an increase of 2.7 per cent. The major contributory factors were higher imports of "Construction Materials" and Machinery & Equipment". Increased building projects during 2013 contributed to the growth in "Construction Materials" which grew by 10.8 per cent to US\$153.9 million. "Machinery and Equipment" rose by 5.8 per cent to US\$272.7 million.

<sup>&</sup>quot;Passenger Motor Cars" fell by 4.7 per cent or US\$10.3 million to US\$210.7 million in the 2013 review period.

#### TOTAL EXPORTS

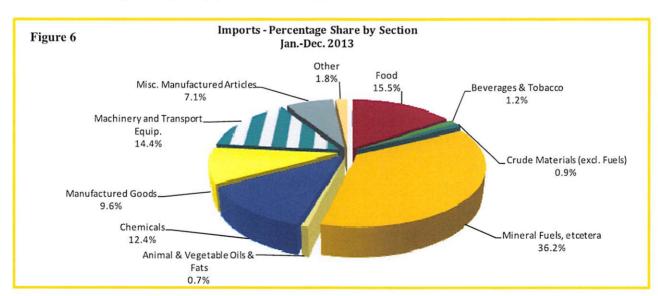
As stated previously, earnings from total exports for 2013 were valued at US\$1,560.1 million, decreasing by US\$168.3 million or 9.7 per cent. See Table 2(a). Earnings from domestic exports fell by 10.9 per cent or US\$181.6 million to US\$1,479.0 million in 2013, compared to US\$1,660.7 million in 2012. This decline was due to the combined fall off in earnings from "Food", "Mineral Fuels, etcetera", and "Chemicals". See Table 3(a). "Food" declined by US\$31.6 million or 12.0 per cent due largely to significantly lower earnings from sugar in 2013. "Mineral Fuels, etcetera" declined largely due to lower sales of Bunker C and TurbojetA1 fuel. Earnings from "Mineral Fuels, etcetera" during 2013 fell from US\$387.7 million in 2012 to US\$351.2 million in 2013, a fall of US\$36.5 million or 9.4 per cent when compared to 2012. The lower demand for ethanol led to a decline in the exports of "Chemicals" in 2013. Earnings from this commodity group declined by US\$115.6 million or 51.6 per cent to US\$108.3



million in 2013. "Beverages & Tobacco" also earned less in 2013, moving from US\$103.9 million in 2012 to US\$83.2 million in 2013 as a result of lower receipts from rum and other alcoholic beverages during 2013.

Growth however was recorded in the main category of domestic exports "Crude Materials (excluding Fuels)" in 2013. Earnings increased by 3.0 per cent or US\$20.1 million to US\$685.4 million, as a result of alumina and waste and scrap recording upward movements in 2013.

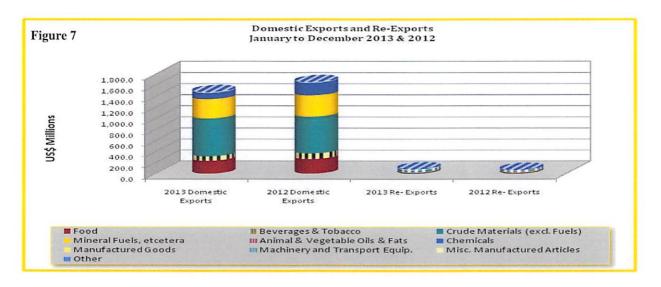
Re-exports for the 2013 period under review were valued at US\$80.9 million, rising by US\$13.1 million or 19.4 per cent due to increases in "Machinery & Transport Equipment". See Table 3(a).



# DOMESTIC EXPORTS AND RE - EXPORTS BY SECTIONS (Preliminary Data)

Table 3(a)

|                                | DEC. 2              | 013        | NOV. 2              | 013        | JAN-DEC.            | 2013       | JAN-DEC.            | 2012       |
|--------------------------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|
| S.I.T.C. SECTIONS              | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports |
| TOTAL MERCHANDISE TRADE*       | 116,403             | 4,473      | 118,976             | 4,221      | 1,479,018           | 80,884     | 1,660,662           | 67,748     |
| Food                           | 14,132              | 998        | 13,725              | 813        | 232,270             | 10,803     | 263,866             | 9,892      |
| Beverages & Tobacco            | 4,236               | 2          | 7,533               | 5          | 83,158              | 150        | 103,866             | 359        |
| Crude Materials (excl. Fuels)  | 59,081              | 0          | 65,593              | 0          | 685,355             | 191        | 665,282             | 137        |
| Mineral Fuels, etcetera        | 35,663              | 0          | 28,949              | 0          | 351,223             | 7          | 387,742             | 178        |
| Animal & Vegetable Oils & Fats | 18                  | 0          | 10                  | 8          | 373                 | 18         | 144                 | 1          |
| Chemicals                      | 1,909               | 312        | 1,500               | 401        | 108,324             | 5,062      | 223,895             | 4,570      |
| Manufactured Goods             | 405                 | 564        | 266                 | 612        | 4,398               | 8,783      | 4,453               | 13,193     |
| Machinery & Transport Equip.   | 453                 | 1,958      | 526                 | 1,700      | 3,210               | 35,724     | 1,570               | 21,251     |
| Misc. Manufactured Articles    | 498                 | 393        | 791                 | 469        | 9,985               | 14,057     | 9,196               | 9,249      |
| Other                          | 7                   | 245        | 83                  | 213        | 721                 | 6,089      | 648                 | 8,918      |
| *Of which Jamaica Free Zone    | 172                 | 924        | 123                 | 857        | 90.478              | 10.753     | 177.551             | 8.821      |



|                                | DEC. 2              | 013        | NOV. 2              | 013 J      | AN-DEC. 2013        |            | JAN-DEC.            | 2012       |
|--------------------------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|
| S.I.T.C. SECTIONS              | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports |
| TOTAL MERCHANDISE TRADE*       | 12,339,059          | 473,202    | 12,554,212          | 443,655    | 148,559,062         | 8,104,424  | 147,537,087         | 6,013,206  |
| Food                           | 1,495,633           | 105,585    | 1,444,608           | 85,304     | 23,229,964          | 1,076,265  | 23,249,027          | 876,126    |
| Beverages & Tobacco            | 448,297             | 208        | 792,230             | 467        | 8,344,578           | 14,823     | 9,183,403           | 32,022     |
| Crude Materials (excl. Fuels)  | 6,264,760           | 0          | 6,925,913           | 0          | 69,217,974          | 19,233     | 59,116,305          | 12,153     |
| Mineral Fuels, etcetera        | 3,781,976           | 0          | 3,057,229           | 0          | 35,403,838          | 689        | 34,439,581          | 15,691     |
| Animal & Vegetable Oils & Fats | 1,868               | 0          | 1,082               | 882        | 37,452              | 1,857      | 12,707              | 82         |
| Chemicals                      | 202,175             | 33,039     | 157,892             | 42,116     | 10,484,457          | 505,178    | 20,128,841          | 404,522    |
| Manufactured Goods             | 42,928              | 59,656     | 28,018              | 64,187     | 441,277             | 875,021    | 395,348             | 1,173,088  |
| Machinery and Transport Equip. | 47,895              | 207,191    | 55,241              | 178,938    | 324,134             | 3,591,911  | 139,549             | 1,885,649  |
| Misc. Manufactured Articles    | 52,738              | 41,549     | 83,250              | 49,339     | 1,003,414           | 1,410,951  | 813,206             | 820,687    |
| Other                          | 788                 | 25,974     | 8,749               | 22,422     | 71,973              | 608,495    | 59,119              | 793,185    |
| *Of which Jamaica Free Zone    | 18,232              | 97,621     | 12,991              | 89,828     | 8,682,780           | 1,070,829  | 16,046,438          | 782,348    |

### NON - TRADITIONAL DOMESTIC EXPORTS

| Table 5                                 |              |              |                   |                  |                  | US\$'000                   |
|---|--------------|--------------|-------------------|------------------|------------------|----------------------------|
| COMMODITIES                             | DEC.<br>2013 | NOV.<br>2013 | Monthly<br>Change | JAN-DEC.<br>2013 | JAN-DEC.<br>2012 | Year-to-<br>Date<br>Change |
| TOTAL NON-TRADITIONAL EXPORTS           | 56,800       | 51,348       | 10.6%             | 699,533          | 846,696          | -17.4%                     |
| FOOD                                    | 12,926       | 12,978       | -0.4%             | 152,684          | 144,385          | 5.8%                       |
| Pumpkins                                | 67           | 48           | 41.2%             | 708              | 531              | 33.5%                      |
| Other Vegetables & Preparations thereof | 217          | 174          | 24.7%             | 2,666            | 2,425            | 10.0%                      |
| Dasheen                                 | 103          | 120          | -14.5%            | 1,563            | 1,658            | -5.7%                      |
| Sweet Potatoes                          | 239          | 297          | -19.3%            | 3,565            | 2,838            | 25.6%                      |
| Yams                                    | 1,362        | 1,443        | -5.6%             | 22,221           | 19,610           | 13.3%                      |
| Papayas                                 | 173          | 489          | -64.7%            | 3,365            | 4,471            | -24.8%                     |
| Ackee                                   | 1,493        | 1,989        | -24.9%            | 15,543           | 13,873           | 12.0%                      |
| Other Fruits & Fruit Preparations       | 587          | 705          | -16.8%            | 5,682            | 7,040            | -19.2%                     |
| Meat & Meat Preparations                | 399          | 397          | 0.4%              | 4,964            | 3,862            | 28.5%                      |
| Dairy Products & Bird's Eggs            | 706          | 903          | -21.8%            | 6,237            | 6,900            | -9.6%                      |
| Fish, Crustaceans & Molluscs            | 1,917        | 569          | 236.8%            | 10,998           | 8,928            | 23.2%                      |
| Baked Products                          | 873          | 749          | 16.7%             | 12,396           | 11,616           | 6.7%                       |
| Juices excluding Citrus                 | 454          | 631          | -28.1%            | 7,252            | 8,564            | -15.2%                     |
| Animal Feed                             | 753          | 1,027        | -26.7%            | 11,665           | 9,470            | 23.3%                      |
| Sauces                                  | 1,035        | 1,251        | -17.3%            | 15,042           | 14,572           | 3.2%                       |
| Malt Extract & Preparations thereof     | 375          | 347          | 8.0%              | 4,521            | 4,790            | -5.6%                      |
| Other Food Exports                      | 2,174        | 1,841        | 18.1%             | 24,295           | 23,238           | 4.6%                       |
| BEVERAGES & TOBACCO (excl. Rum)         | 1,994        | 3,202        | -37.7%            | 34,980           | 48,213           | -27.4%                     |
| Non - Alcoholic Beverages               | 706          | 984          | -28.2%            | 11,532           | 9,340            | 23.7%                      |
| Alcoholic Beverages (excl. Rum)         | 1,287        | 2,218        | -42.0%            | 23,429           | 38,779           | -39.5%                     |
| Tobacco                                 | 0            | 0            | -5.8%             | 19               | 93               | -79.7%                     |
| CRUDE MATERIALS                         | 2,927        | 3,043        | -3.8%             | 33,635           | 26,450           | 27.2%                      |
| Limestone                               | 0            | 10           | -99.7%            | 2,532            | 1,490            | 70.0%                      |
| Waste and Scrap Metals                  | 2,439        | 2,589        | -5.8%             | 26,634           | 21,999           | 21.1%                      |
| Other                                   | 488          | 443          | 10.1%             | 4,469            | 2,961            | 50.9%                      |
| OTHER                                   | 38,954       | 32,125       | 21.3%             | 478,234          | 627,649          | -23.8%                     |
| Mineral Fuels, etcetera                 | 35,663       | 28,949       | 23.2%             | 351,223          | 387,742          | -9.4%                      |
| Animal & Vegetable Oils & Fats          | 18           | 10           | 71.1%             | 373              | 144              | 160.2%                     |
| Chemicals (incl. Ethanol)               | 1,909        | 1,500        | 27.3%             | 108,324          | 223,895          | -51.6%                     |
| Manufactured Goods                      | 405          | 266          | 52.3%             | 4,398            | 4,452            | -1.2%                      |
| Machinery & Transport Equipment         | 453          | 526          | -13.9%            | 3,210            | 1,570            | 104.4%                     |
| Wearing Apparel                         | 171          | 172          | -0.5%             | 1,363            | 1,430            | -4.7%                      |
| Furniture                               | 45           | 46           | -0.6%             | 545              | 962              | -43.4%                     |
| Other Domestic Exports                  | 289          | 656          | -55.9%            | 8,799            | 7,455            | 18.0%                      |

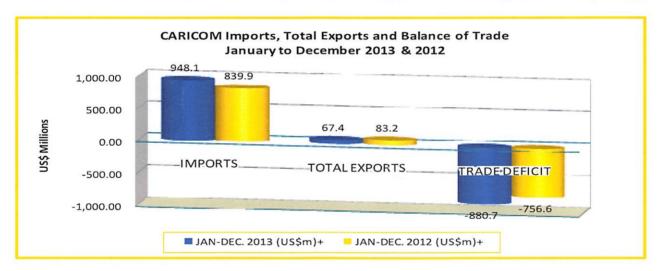
<sup>\*</sup> Percentage movements exceeding +/- 250% are not reported in this table

### **CARICOM IMPORTS AND EXPORTS BY SECTIONS**

(Preliminary Data)

Table 5(a)

| 19                             | DEC.    | 2013          | NOV. 2               | 013           | JANDE   | C. 2013       | JANDEC.              | . 2012        |
|--------------------------------|---------|---------------|----------------------|---------------|---------|---------------|----------------------|---------------|
| S.I.T.C. SECTIONS              | Imports | Total Exports | Imports <sup>-</sup> | Total Exports | Imports | Total Exports | Imports <sup>-</sup> | Total Exports |
| ALL SECTIONS*                  | 87,702  | 4,754         | 112,170              | 6,650         | 948,058 | 67,395        | 839,878              | 83,241        |
| Food                           | 10,919  | 2,492         | 11,239               | 3,063         | 162,215 | 35,336        | 147,580              | 34,281        |
| Beverages & Tobacco            | 2,349   | 509           | 3,275                | 1,422         | 39,037  | 10,961        | 40,053               | 9,154         |
| Crude Materials (excl. Fuels)  | 113     | 41            | 32                   | 51            | 809     | 1,354         | 798                  | 673           |
| Mineral Fuels, etcetera        | 67,782  | 318           | 92,226               | 1             | 671,182 | 743           | 568,129              | 13,904        |
| Animal & Vegetable Oils & Fats | 160     | 0             | 82                   | 1             | 1,216   | 266           | 1,379                | 62            |
| Chemicals                      | 2,308   | 758           | 1,707                | 1,234         | 27,597  | 9,218         | 29,811               | 14,055        |
| Manufactured Goods             | 2,081   | 136           | 1,943                | 109           | 23,728  | 2,014         | 25,233               | 2,602         |
| Machinery and Transport Equip. | 695     | 84            | 457                  | 160           | 8,019   | 1,411         | 11,287               | 1,949         |
| Misc. Manufactured Articles    | 1,294   | 415           | 1,207                | 609           | 14,254  | 4,913         | 15,607               | 5,097         |
| Other                          | 0       | 0             | 0                    | 1             | 0       | 1,179         | 0                    | 1,465         |
| *Of which Jamaica Free Zone    | 437     | 264           | 674                  | 182           | 5,150   | 2,572         | 4,437                | 2,057         |



|                                | DEC. 2    | DEC. 2013     |            | 2013          | JANDEC. 2013 |               | JANDE      | JANDEC. 2012  |  |
|--------------------------------|-----------|---------------|------------|---------------|--------------|---------------|------------|---------------|--|
| S.I.T.C. SECTIONS              | Imports   | Total Exports | Imports    | Total Exports | Imports      | Total Exports | Imports    | Total Exports |  |
| ALL SECTIONS*                  | 9,294,350 | 503,341       | 11,833,808 | 699,705       | 95,769,863   | 6,773,984     | 74,128,820 | 7,409,494     |  |
| Food                           | 1,154,924 | 263,851       | 1,180,728  | 322,418       | 16,216,650   | 3,548,210     | 13,055,482 | 3,040,350     |  |
| Beverages & Tobacco            | 248,301   | 53,940        | 344,069    | 149,413       | 3,904,562    | 1,102,033     | 3,547,256  | 811,438       |  |
| Crude Materials (excl. Fuels)  | 11,876    | 4,372         | 3,325      | 5,346         | 80,119       | 134,480       | 70,894     | 59,956        |  |
| Mineral Fuels, etcetera        | 7,188,013 | 33,773        | 9,738,760  | 126           | 68,080,738   | 76,663        | 50,072,598 | 1,260,852     |  |
| Animal & Vegetable Oils & Fats | 16,954    | 0             | 8,632      | 77            | 120,776      | 27,006        | 123,131    | 5,473         |  |
| Chemicals                      | 244,012   | 80,262        | 179,273    | 129,865       | 2,763,276    | 926,642       | 2,639,131  | 1,243,441     |  |
| Manufactured Goods             | 220,001   | 14,359        | 204,221    | 11,405        | 2,377,485    | 202,255       | 2,235,879  | 232,221       |  |
| Machinery and Transport Equip. | 73,501    | 8,913         | 47,959     | 16,897        | 791,732      | 141,851       | 998,523    | 173,580       |  |
| Misc. Manufactured Articles    | 136,768   | 43,871        | 126,841    | 64,070        | 1,434,525    | 495,592       | 1,385,926  | 452,071       |  |
| Other                          | 0         | 0             | 0          | 88            | 0            | 119,253       | 0          | 130,113       |  |
| *Of which Jamaica Free Zone    | 46,291    | 28,009        | 70,855     | 19,057        | 514,294      | 256,677       | 394,115    | 182,246       |  |

# CARICOM DOMESTIC EXPORTS AND RE- EXPORTS BY SECTIONS (Preliminary Data)

Table 6(a)

|                                | DEC. 2              | 013        | NOV. 2              | 013 JA     | ANDEC. 2013         |            | JANDEC. 2012        |            |
|--------------------------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|
| S.I.T.C. SECTIONS              | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports |
| ALL SECTIONS*                  | 4,059               | 695        | 6,035               | 615        | 57,754              | 9,640      | 71,956              | 11,285     |
| Food                           | 2,215               | 277        | 2,926               | 137        | 32,666              | 2,670      | 31,445              | 2,835      |
| Beverages & Tobacco            | 509                 | 0          | 1,417               | 5          | 10,848              | 113        | 9,133               | 22         |
| Crude Materials (excl. Fuels)  | 41                  | 0          | 51                  | 0          | 1,352               | 2          | 670                 | 3          |
| Mineral Fuels, etcetera        | 318                 | 0          | 1                   | 0          | 742                 | 1          | 13,728              | 176        |
| Animal & Vegetable Oils & Fats | 0                   | 0          | 1                   | 0          | 35                  | 231        | 61                  | 1          |
| Chemicals                      | 472                 | 286        | 1,032               | 202        | 6,607               | 2,611      | 11,659              | 2,396      |
| Manufactured Goods             | 118                 | 17         | 49                  | 60         | 1,064               | 950        | 987                 | 1,616      |
| Machinery & Transport Equip.   | 5                   | 79         | 0                   | 160        | 24                  | 1,387      | 15                  | 1,934      |
| Misc. Manufactured Articles    | 379                 | 36         | 559                 | 50         | 4,353               | 559        | 4,198               | 898        |
| Other                          | 0                   | 0          | 0                   | 1          | 63                  | 1,116      | 60                  | 1,405      |
| *Of which Jamaica Free Zone    | 0                   | 264        | 0                   | 182        | 10                  | 2,561      | 4                   | 2,054      |

#### CARICOM TRADE

Table 6(b)

\*Of which Jamaica Free Zone

Imports from the CARICOM region during 2013 were valued at US\$948.1 million, representing 15.2 per cent of Jamaica's import bill. This compares with 13.3 per cent in 2012. The increase in expenditure was due mainly to higher imports of "Mineral Fuels, etcetera" as the country bought more from the Region in 2013. Spending on this group moved from US\$568.1 million in 2012 to US\$671.2 million in 2013. "Food", the other major group grew by 9.9 per cent or US\$14.6 million to US\$162.2 million. Items imported were mainly 'cereal and cereal preparations', 'vegetables and fruit preparations', 'coffee, tea, cocoa, spices and manufactures thereof' and 'sugar and sugar preparations'. On the other hand commodities recording declines were; "Beverages & Tobacco" which fell by US\$1.0 million to US\$39.0 million and "Chemicals" moving from US\$29.8 million to US\$27.6 million. Imports of "Manufactured Goods" and "Miscellaneous Manufactured Articles" were higher in 2012 and were valued at US\$25.2 million and US\$15.6 million respectively compared to US\$23.7 million and US\$14.3 million in the 2013 review period. See Table 5(a). The top 5 partners from which Jamaica imported goods were Trinidad and Tobago (US\$754.3 million), Barbados (US\$64.9 million), Guyana (US\$47.2 million), Suriname (US\$46.3 million), and Belize (US\$19.9 million).

Total exports to the region fell by US\$15.8 million or 19.0 per cent to US\$67.4 million in 2013. (See Table5 (a). During the review period, Trinidad and Tobago replaced Barbados as the leading purchaser of Jamaica's goods. Goods exported to Trinidad and Tobago were valued at US\$16.3 million, Barbados (US\$9.3 million), Suriname (US\$7.6 million), Guyana (US\$7.4 million), and St. Lucia (US\$7.3 million).

Domestic exports were valued at US\$57.8 million, below the US\$72.0 million in 2012 as a result of lower exports of "Mineral Fuels, etcetera". (An unusual shipment of "Mineral Fuels, etcetera was sent to the Region in 2012). The major groups exported were "Food" valued at US\$32.7 million, "Beverages and Tobacco" US\$10.8 million, "Chemicals" US\$6.6 million and "Miscellaneous Manufactured Articles" US\$4.4 million. Declines were however recorded in both "Chemicals and "Miscellaneous Manufactured Articles" exported to the Region in 2013. Re-exports fell by US\$1.6 million and were valued at US\$9.6 million in 2013. See Table 6(a).

At the end of 2013 Jamaica recorded a trade deficit of US\$880.7 million with CARICOM, up from US\$756.6 million in 2012, a 16.4 per cent increase. This was largely due to higher expenditure on "Mineral Fuels, etcetera".

|                                | DEC. 2013           |            | NOV. 2              | .013 J     | ANDEC. 2013         |            | JANDEC. 2012        |            |  |
|--------------------------------|---------------------|------------|---------------------|------------|---------------------|------------|---------------------|------------|--|
| S.I.T.C. SECTIONS              | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports | Domestic<br>Exports | Re-exports |  |
| ALL SECTIONS*                  | 429,716             | 73,625     | 635,204             | 64,500     | 5,808,419           | 965,565    | 6,407,807           | 1,001,687  |  |
| Food                           | 234,467             | 29,384     | 308,116             | 14,302     | 3,281,198           | 267,012    | 2,790,061           | 250,289    |  |
| Beverages & Tobacco            | 53,940              | 0          | 148,946             | 467        | 1,090,994           | 11,039     | 809,545             | 1,893      |  |
| Crude Materials (excl. Fuels)  | 4,372               | 0          | 5,346               | 0          | 134,238             | 242        | 59,655              | 300        |  |
| Mineral Fuels, etcetera        | 33,773              | 0          | 126                 | 0          | 76,582              | 81         | 1,245,399           | 15,453     |  |
| Animal & Vegetable Oils & Fats | 0                   | 0          | 77                  | 0          | 3,558               | 23,448     | 5,392               | 81         |  |
| Chemicals                      | 49,984              | 30,278     | 108,622             | 21,243     | 666,472             | 260,170    | 1,031,435           | 212,006    |  |
| Manufactured Goods             | 12,531              | 1,828      | 5,132               | 6,273      | 106,564             | 95,691     | 87,144              | 145,077    |  |
| Machinery and Transport Equip. | 546                 | 8,367      | 0                   | 16,897     | 2,414               | 139,437    | 1,330               | 172,249    |  |
| Misc. Manufactured Articles    | 40,103              | 3,769      | 58,839              | 5,231      | 439,852             | 55,740     | 372,453             | 79,618     |  |
| Other                          | 0                   | 0          | 0                   | 88         | 6,547               | 112,705    | 5,394               | 124,719    |  |

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### TRADE WITH TOP FIVE\* TRADING PARTNERS

Table 8

|                                   |         | IMPORTS          |                  | _                              |         | TOTAL EXPORTS    |                  |
|-----------------------------------|---------|------------------|------------------|--------------------------------|---------|------------------|------------------|
| TRADING PARTNER                   | DEC     | JAN-DEC.<br>2013 | JAN-DEC.<br>2012 | TRADING PARTNER<br>89,879      | DEC     | JAN-DEC.<br>2013 | JAN-DEC.<br>2012 |
|                                   |         |                  |                  |                                |         |                  |                  |
| TOTAL IMPORTS                     | 538,394 | 6,218,595        | 6,331,064        | TOTAL EXPORTS                  | 120,876 | 1,560,089        | 1,728,410        |
| Top five import partners          | 371,162 | 4,371,351        | 4,385,281        | Top five total export partners | 97,312  | 1,240,197        | 1,145,627        |
| United States of America          | 153,799 | 2,087,790        | 2,149,484        | United States of America       | 56,513  | 766,737          | 837,459          |
| Venezuela, Bolivarian Republic of | 103,741 | 923,637          | 975,604          | Canada                         | 14,700  | 221,778          | 122,584          |
| Trinidad and Tobago               | 76,872  | 754,331          | 689,879          | Netherlands                    | 17,679  | 107,249          | 69,263           |
| China                             | 30,853  | 331,282          | 307,286          | United Kingdom                 | 2,227   | 81,770           | 44,961           |
| Mexico                            | 5,897   | 274,311          | 263,028          | Slovenia                       | 6,193   | 62,663           | 71,360           |

<sup>\*</sup> Partners ranked based on their year-to-date values

# IMPORTS AND TOTAL EXPORTS BY SECTIONS (incl. S. E. Free Zone only) - CALENDAR YEAR-TO-DATE (Preliminary Data)

| `Table 9                       |           |           |           |           |           |           |              | US\$'000  |
|--------------------------------|-----------|-----------|-----------|-----------|-----------|-----------|--------------|-----------|
|                                | JANDEC    | . 2010    | JANDEC    | . 2011    | JANDEC    | . 2012    | JANDEC. 2013 |           |
|                                |           | Total     |           | Total     |           | Total     |              | Total     |
| S.I.T.C. SECTIONS              | Imports   | Exports   | Imports   | Exports   | Imports   | Exports   | Imports      | Exports   |
| ALL SECTIONS                   | 5,294,308 | 1,326,490 | 6,409,042 | 1,612,473 | 6,294,569 | 1,718,701 | 6,187,497    | 1,548,094 |
| Food                           | 805,995   | 201,051   | 932,691   | 226,966   | 941,382   | 267,784   | 954,136      | 236,047   |
| Beverages & Tobacco            | 76,000    | 103,850   | 77,392    | 113,233   | 78,544    | 104,222   | 76,593       | 83,295    |
| Crude Materials (excl. Fuels)  | 60,810    | 555,668   | 62,821    | 767,857   | 46,736    | 665,419   | 55,904       | 685,547   |
| Mineral Fuels, etcetera        | 1,688,717 | 291,310   | 2,310,895 | 372,087   | 2,217,983 | 387,921   | 2,251,560    | 351,230   |
| Animal & Vegetable Oils & Fats | 32,636    | 162       | 58,546    | 272       | 51,512    | 144       | 42,862       | 390       |
| Chemicals                      | 688,979   | 81,969    | 864,005   | 44,338    | 885,121   | 226,251   | 762,652      | 110,212   |
| Manufactured Goods             | 582,995   | 16,070    | 641,581   | 9,198     | 612,000   | 17,398    | 596,256      | 12,795    |
| Machinery and Transport Equip. | 786,034   | 33,716    | 926,622   | 48,940    | 895,759   | 21,640    | 893,159      | 37,779    |
| Misc. Manufactured Articles    | 477,280   | 23,061    | 466,094   | 18,975    | 447,417   | 18,358    | 440,120      | 23,989    |
| Other                          | 94,862    | 19,633    | 68,395    | 10,607    | 118,115   | 9,564     | 114,255      | 6,810     |

# IMPORTS AND TOTAL EXPORTS BY SECTIONS (incl. S. E. Free Zone only) - FISCAL YEAR-TO-DATE (Preliminary Data)

| Table 10                       |              |          |              |                      | 100000000000000000000000000000000000000 |           |                      | US\$'000  |
|--------------------------------|--------------|----------|--------------|----------------------|---|-----------|----------------------|-----------|
|                                | APR. 2010 -D | EC. 2010 | APR. 2011- I | APR. 2011- DEC. 2011 |   | DEC. 2012 | APR. 2013 -DEC. 2013 |           |
|                                |              | Total    |              | Total                |   | Total     |                      | Total     |
| S.I.T.C. SECTIONS              | Imports      | Exports  | Imports      | Exports              | Imports                                 | Exports   | Imports              | Exports   |
| ALL SECTIONS                   | 4,108,304    | 968,667  | 5,004,210    | 1,207,570            | 4,745,126                               | 1,267,300 | 4,468,961            | 1,084,541 |
| Food                           | 624,669      | 138,833  | 704,453      | 159,046              | 704,672                                 | 168,980   | 689,237              | 172,186   |
| Beverages & Tobacco            | 57,786       | 78,311   | 57,598       | 83,985               | 60,742                                  | 73,642    | 57,539               | 65,028    |
| Crude Materials (excl. Fuels)  | 46,203       | 433,007  | 46,294       | 589,956              | 36,098                                  | 497,424   | 42,270               | 509,581   |
| Mineral Fuels, etcetera        | 1,274,927    | 196,752  | 1,794,113    | 270,825              | 1,575,277                               | 273,906   | 1,613,212            | 253,476   |
| Animal & Vegetable Oils & Fats | 28,731       | 117      | 44,497       | 235                  | 36,602                                  | 112       | 27,434               | 367       |
| Chemicals                      | 554,387      | 53,735   | 712,964      | 33,033               | 740,960                                 | 198,199   | 448,542              | 17,765    |
| Manufactured Goods             | 453,084      | 10,508   | 490,695      | 7,202                | 463,134                                 | 15,281    | 466,730              | 9,821     |
| Machinery and Transport Equip. | 628,119      | 24,417   | 739,514      | 40,104               | 675,471                                 | 17,811    | 687,209              | 31,754    |
| Misc. Manufactured Articles    | 364,824      | 14,774   | 366,052      | 15,137               | 353,410                                 | 13,421    | 350,202              | 19,567    |
| Other                          | 75,574       | 18,213   | 48,030       | 8,047                | 98,760                                  | 8,524     | 86,586               | 4,996     |

# January to December 2013 EXPORTS OF TRADITIONAL AND NON-TRADITIONAL COMMODITIES (Incl. Single Entity Free Zone only) JANUARY TO DECEMBER 2009 - 2013 (Preliminary Data)

| Table 11   |                 |                 |                 |                 | US\$'000        |
|--|-----------------|-----------------|-----------------|-----------------|-----------------|
| COMMODITIES  | JANDEC. 2009    | JANDEC. 2010    | JANDEC. 2011    | JANDEC. 2012    | JANDEC. 2013    |
| TOTAL DOMESTIC EXPORTS                                     | 1,239,327       | 1,249,085       | 1,532,021       | 1,659,311       | 1,477,763       |
| TOTAL TRADITIONAL EXPORTS                                  | 613,032         | 654,298         | 860,475         | 814,347         | 779,486         |
| Agriculture:   | 39,062          | 24,910          | 23,512          | 20,020          | 22,127          |
| Banana   | 6               | 1               | 63              | 120             | 62              |
| Citrus   | 1,710           | 1,831           | 2,180           | 1,883           | 3,322           |
| Coffee   | 33,815          | 19,191          | 18,326          | 13,778          | 16,327          |
| Cocoa  | 1,778           | 1,021           | 1,108           | 1,936           | 504             |
| Pimento  | 1,753           | 2,866           | 1,835           | 2,303           | 1,912           |
| Mining & Quarrying:  | 450,542         | 531,984         | 722,752         | 638,833         | 651,721         |
| Bauxite  | 84,922          | 128,733         | 141,912         | 130,136         | 127,994         |
| Alumina  | 365,436         | 402,759         | 580,734         | 508,333         | 523,727         |
| Gypsum   | 184             | 492             | 106             | 364             | 0               |
| Manufacture:   | 123,428         | 97,404          | 114,211         | 155,494         | 105,638         |
| Sugar  | 72,331          | 44,243          | 62,164          | 94,138          | 53,158          |
| Rum  | 48,397          | 47,197          | 48,706          | 55,654          | 48,178          |
| Citrus products  | 521             | 2,138           | 277             | 634             | 350             |
| Coffee products  | 1,503           | 3,042           | 2,319           | 4,097           | 3,092           |
| Cocoa products   | 676             | 784             | 745             | 971             | 860             |
| TOTAL NON-TRADITIONAL EXPORTS                              | 626,295         | 594,787         | 671,546         | 844,964         | 698,277         |
| Food:  | 119,139         | 122,129         | 134,418         | 144,006         | 152,683         |
| Pumpkins   | 356             | 434             | 555             | 531             | 708             |
| Other Vegetables & Preparations thereof                    | 2,384           | 2,550           | 2,852           | 2,426           | 2,666           |
| Dasheen  | 1,392           | 1,557           | 1,690           | 1,658           | 1,563           |
| Sweet Potatoes   | 2,515           | 3,106           | 2,553           | 2,838           | 3,565           |
| Yams   | 18,718          | 18,833          | 19,931          | 19,610          | 22,221          |
| Papayas  | 2,867           | 2,828           | 2,481           | 4,471           | 3,365<br>15,543 |
| Ackee  | 13,558<br>6,242 | 12,755<br>6,064 | 12,382<br>5,265 | 13,873<br>7,040 | 5,682           |
| Other Fruits & Fruit Preparations Meat & Meat Preparations | 2,830           | 2,561           | 3,606           | 3,862           | 4,964           |
| Dairy Products & Bird's Eggs                               | 6,509           | 5,991           | 7,394           | 6,900           | 6,237           |
| Fish, Crustaceans & Molluscs                               | 4,738           | 7,973           | 7,985           | 8,928           | 10,998          |
| Baked Products   | 10,788          | 11,714          | 13,030          | 11,616          | 12,396          |
| Juices excluding Citrus                                    | 6,802           | 7,307           | 6,904           | 8,184           | 7,252           |
| Animal Feed  | 5,220           | 4,665           | 7,549           | 9,470           | 11,665          |
| Sauces   | 10,556          | 10,931          | 12,527          | 14,572          | 15,042          |
| Malt Extract & Preparations thereof                        | 3,771           | 4,135           | 4,583           | 4,790           | 4,521           |
| Other Food Exports   | 19,893          | 18,725          | 23,131          | 23,237          | 24,295          |
| Beverages & Tobacco (excl. Rum)                            | 52,985          | 56,240          | 64,453          | 48,212          | 34,980          |
| Non - Alcoholic Beverages                                  | 8,547           | 8,971           | 11,497          | 9,340           | 11,532          |
| Alcoholic Beverages (excl. Rum)                            | 44,382          | 47,209          | 52,882          | 38,779          | 23,429          |
| Tobacco  | 56              | 60              | 74              | 93              | 19              |
| Crude Materials - Inedible:                                | 16,703          | 22,919          | 44,816          | 26,450          | 33,635          |
| Limestone  | 1,076           | 940             | 2,103           | 1,490           | 2,532           |
| Waste and Scrap Metals                                     | 12,627          | 17,634          | 39,712          | 21,999          | 26,634          |
| Other  | 3,000           | 4,345           | 3,001           | 2,961           | 4,469           |
| Other:   | 437,468         | 393,499         | 427,859         | 626,296         | 476,979         |
| Mineral Fuels, etcetera                                    | 213,568         | 291,209         | 371,763         | 387,742         | 351,223         |
| Animal & Vegetable Oils & Fats                             | 185             | 162             | 271             | 144             | 373             |
| Chemicals (incl. Ethanol)                                  | 199,162         | 78,665          | 41,086          | 223,895         | 108,315         |
| Manufactured Goods   | 15,793          | 11,262          | 4,555           | 4,273           | 4,264           |
| Machinery & Transport Equipment                            | 1,750           | 140             | 8               | 401             | 2,100           |
| Wearing Apparel  | 1,465           | 1,564           | 1,493           | 1,428           | 1,362           |
| Furniture  | 771             | 1,438           | 1,059           | 961             | 545<br>9 707    |
| Other Domestic Exports                                     | 4,774           | 9,059           | 7,624           | 7,452           | 8,797           |

<sup>\*</sup>J\$ Tables available on request

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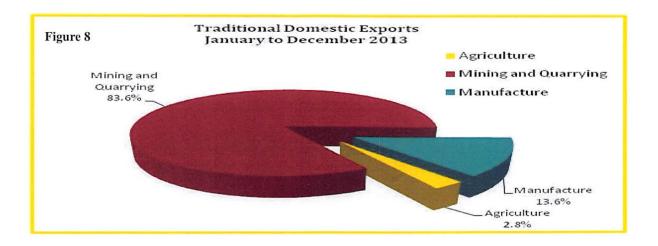
### **Further Information:**

Monthly International Merchandise Trade Statistics (IMTS) are available in the IMTS Monthly Bulletin and on the STATIN website at <a href="https://www.statinja.gov.jm">www.statinja.gov.jm</a>. Further information on International Merchandise Trade including revisions are available from STATIN's Library.

ISSN#: 0799 - 1088



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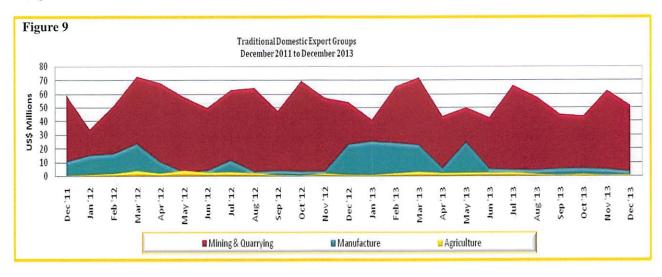


#### Traditional domestic exports

The country earned US\$779.5 million from traditional domestic exports in 2013, with earnings decreasing by 4.2 per cent or US\$34.5 million. Of the three categories, "Agriculture" and "Mining and Quarrying" recorded growth,. Approximately 83.6 per cent of earnings from traditional domestic exports were from "Mining and Quarrying in 2013. Exports rose by US\$12.9 million or 2.0 per cent to US\$651.7 million due to the increased export of 'Alumina'. Earnings from this commodity grew by 3.0 per cent or US\$15.4 million in 2013. The value of 'Bauxite' sold, however fell in 2013 by 1.6 per cent or US\$2.1 million to US\$128.0 million. There were no exports of 'Gypsum' in 2013.

Earnings from "Agriculture" grew by 10.5 per cent or US\$2.1 million to US\$22.1 million in 2013. Receipts from the main commodity 'Coffee' were valued at US\$16.3 million, 18.5 per cent higher than the US\$13.8 million recorded in 2012. 'Citrus' was the only other commodity to show growth in earnings, moving from US\$1.9 million in 2012 to US\$3.3 million in 2013. 'Pimento' and "Cocoa" both declined, earning US\$1.9 million and US\$0.5 million respectively. 'Banana' earned US\$62,000.00 in 2013, lower than the US\$121,000 earned in 2012.

Receipts from "Manufacture" fell by US\$49.5 million or 31.8 per cent to US\$105.6 million due largely to the decline in 'Sugar', 'Rum' and 'Coffee Products'. Earnings from 'Sugar' fell by US\$41.0 million or 43.5 per cent to earn US\$53.2 million in 2013. 'Rum' declined by US\$7.5 million or 13.3 per cent to US\$48.2 million in 2013. 'Coffee Products' earned US\$3.1 million in 2013, compared to US\$4.1 million recorded in 2012. 'Cocoa Products' declined by 11.5 per cent to US\$0.9 million, down from US\$1.0 million. 'Citrus Products' increased to US\$0.4 million in the 2013 review period, up from US\$0.3 million in 2012.



### MAJOR TRADITIONAL DOMESTIC EXPORTS (Preliminary Data)

Cocoa Products

| Table 4                   |              |              |                   |                  |                  | US\$'000                   |
|---------------------------|--------------|--------------|-------------------|------------------|------------------|----------------------------|
| COMMODITIES               | DEC.<br>2013 | NOV.<br>2013 | Monthly<br>Change | JAN-DEC.<br>2013 | JAN-DEC.<br>2012 | Year-to-<br>Date<br>Change |
| TOTAL TRADITIONAL EXPORTS | 59,603       | 67,628       | -11.9%            | 779,485          | 813,966          | -4.2%                      |
| AGRICULTURE               | 775          | 415          | 86.7%             | 22,126           | 20,021           | 10.5%                      |
| Banana                    | 7            | 10           | -27.1%            | 62               | 121              | -48.9%                     |
| Citrus                    | 101          | 90           | 11.3%             | 3,322            | 1,882            | 76.5%                      |
| Coffee                    | 401          | 108          |                   | 16,327           | 13,779           | 18.5%                      |
| Cocoa                     | 90           | 0            |                   | 504              | 1,936            | -74.0%                     |
| Pimento                   | 176          | 207          | -14.8%            | 1,912            | 2,303            | -17.0%                     |
| MINING AND QUARRYING      | 56,155       | 62,551       | -10.2%            | 651,721          | 638,832          | 2.0%                       |
| Bauxite                   | 12,405       | 8,924        | 39.0%             | 127,994          | 130,136          | -1.6%                      |
| Alumina                   | 43,749       | 53,627       | -18.4%            | 523,727          | 508,333          | 3.0%                       |
| Gypsum                    | 0            | 0            |                   | 0                | 364              | -                          |
| MANUFACTURE               | 2,673        | 4,662        | -42.7%            | 105,637          | 155,112          | -31.8%                     |
| Sugar                     | 0            | 0            |                   | 53,158           | 94,138           | -43.5%                     |
| Rum                       | 2,242        | 4,331        | -48.2%            | 48,178           | 55,653           | -13.3%                     |
| Citrus Products           | 2            | 8            | -76.4%            | 350              | 254              | 37.7%                      |
| Coffee Products           | 304          | 277          | 9.5%              | 3,092            | 4,097            | -24.5%                     |
|                           |              |              |                   |                  |                  |                            |

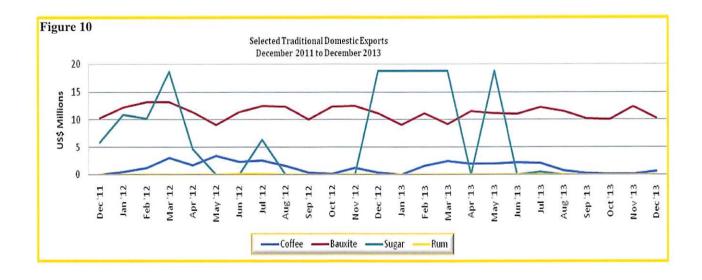
125

46 **170.2**%

860

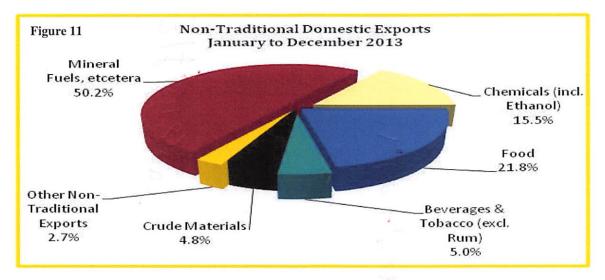
971 -11.5%

<sup>\*</sup> Percentage movements exceeding +/- 250% are not reported in this table

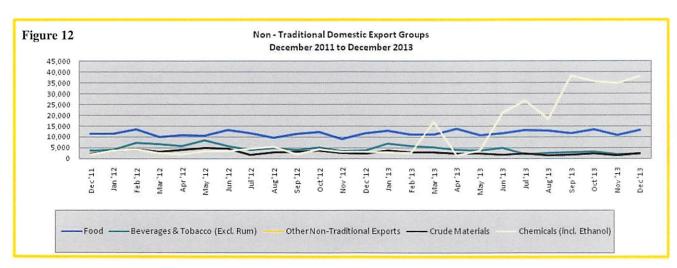


#### NON-TRADITIONAL DOMESTIC EXPORTS

Receipts from non-traditional exports accounted for 47.3 per cent of domestic exports in 2013. Earnings fell by US\$147.2 million or 17.4 per cent to US\$699.5 million, largely impacted by declines in "Other" non-traditional domestic exports and "Beverages & Tobacco (excl. Rum)". "Beverages & Tobacco (excl. Rum)" earned approximately US\$35.0 million, a decrease of 27.4 per cent or US\$13.2 million. Of this amount, 'Alcoholic Beverages (excl. Rum)' accounted for US\$23.4 million, a fall of 39.5 per cent when compared to the US\$38.8 million recorded in 2012. 'Non-Alcoholic Beverages' earned US\$11.5 million, a 23.5 per cent increase above the US\$9.3 million recorded for the similar 2012 period. "Other" non-traditional domestic exports decreased by 23.8 per cent or US\$149.4 million to earn US\$478.2 million. Of this amount



"Mineral Fuels, etcetera" amounted to US\$351.2 million in 2013, declining by US\$36.5 million or 9.4 per cent as the value of both Bunker C and TurboJetA1 fuel fell below the comparable period of 2012. "Chemicals (incl. Ethanol)" declined from US\$223.9 million in the 2012 period to US\$108.3 million in 2013 due to lower exports of ethanol. "Food" one of the two categories to increase, grew by US\$8.3 million or 5.7 per cent to US\$152.7 million. 'Yams' one of the major Non-Traditional Domestic export earners grew by 13.3 per cent, moving from US\$19.6 million in 2012 to US\$22.2 million in 2013. 'Ackee' valued at US\$15.5 million, 'Sauces' (US\$15.0 million), 'Baked Products' (US\$12.4 million), 'Animal Feed' (US\$11.7 million), 'Fish, Crustaceans & Molluscs' (US\$11.0 million) were among the commodities to record an increase in this category. "Crude Materials" rose by 27.2 per cent or US\$7.2 million above that earned in 2012. The major commodity in this group, 'Waste and Scrap Metals' earned US\$26.6 million due to the lifting of the ban on exportation of scrap metal. 'Limestone' also recorded growth in earnings, moving from US\$1.5 million in 2012 to US\$2.5 million in 2013 an increase of 70.0 per cent. (See Table 5).



311,048,005

1.037,184,184

3,914,791 893